



Marriage/Tax Filing Mismatch-Independent 2020-2021

Student ID: W00 _____

Social Security #: _____ - _____ - _____

First Name: _____

MI: _____

Last Name: _____

Please read all instructions carefully. Inaccurate or incomplete information may delay the processing of your financial aid file. Forms not complete in their entirety will not be accepted.

IRS regulations require you to file taxes utilizing the correct filing status. Based on the answer given on your Free Application for Federal Student Aid (FAFSA), your filing status does not match the tax return submitted to the IRS. In order to resolve the conflicting information you will need to return to your FAFSA application. An adjustment should be made to question 34 if you are the student, and/or question 81 if you are the parent of a dependent student. If the answer is accurate on your FAFSA, and the tax return is incorrect, you will need to file an amended tax return. Once filed with the IRS, you will need to provide WSU Tech a copy of the 1040x.

Please indicate with a check mark your correct filing status for 2018 below:

Student/Spouse

___ / ___

Single: *You are considered unmarried and do not qualify for another filing status*

___ / ___

Head of Household: *You are unmarried or considered unmarried as of the last day of the tax year, have a qualifying dependent, you paid more than half the cost of keeping up your home for the tax year (see IRS website to determine if you meet the test)*

___ / ___

Married Filing Jointly: *You are considered married and both you and your spouse agree to file a joint return*

___ / ___

Married Filing Separately: *You are married and choose to file your taxes separately – note, you will need to provide both tax transcripts.*

___ / ___

Qualifying Widow(er) with Dependent Child: *You were entitled to file a joint return the year your spouse died, your spouse died in 2016 or 2017 and you did not remarry in 2018, have a child you can claim as an exemption and who lived at home all year and you paid more than half of the cost of keeping up your home for the year*

For complete descriptions and to determine how you should file, please refer to www.irs.gov.

By signing this worksheet, I (we) certify that all of the information reported to qualify for Federal student aid is complete and correct.

Student signature

Date

Spouse signature (Only if student is married)

Date

WSU Tech
Financial Aid
4004 N. Webb Rd. Wichita, KS 67226
316-677-9400

If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.