



IRS Filing Requirements 2020-2021

*****For complete details please be sure to visit www.irs.gov*****

Dependent Student

	If you cannot be claimed as a dependent on someone else's taxes and your filing status is:	<i>then, you were not</i> required to file if your gross income was less than:
	Single	\$12,000
<i>and</i> your unearned income* was less than:	If someone can claim you as a dependent on their taxes and your filing status is:	<i>then, you were not</i> required to file if your earned income was less than:
\$1,050	Dependent	\$12,000

Independent Student/Parent(s) of a Dependent Student

If your filing status is:	<i>and</i> at the end of 2018, you were:	<i>then, you were not</i> required to file if your gross income was less than:
Single	Under 65 65 or older	\$12,000 \$13,000
Married filing jointly	Under 65 (both spouses) 65 or older (one spouse) 65 or older (both spouses)	\$24,000 \$25,300 \$26,600
Married filing separately	Any age	\$5
Head of Household	Under 65 65 or older	\$18,000 \$19,600
Qualifying widow(er) with dependent child(ren)	Under 65 65 or older	\$24,000 \$25,300

Additional situations when you must file a 2018 Tax Return

If you can answer yes to any of the below, you must file a 2018 tax return:

- ☑ You owe special taxes (please see IRS Table 1-3 at www.irs.gov for details)
- ☑ You or spouse (if filing jointly) received HSA, Archer MSA, or Medicare Advantage MSA distribution
- ☑ You had net earnings from self-employment of at least \$400
- ☑ You had wages of \$108.28 or more from a church or qualified church-controlled organization that is exempt from employer social security and Medicare taxes
- ☑ Advance payments of those enrolled through the Marketplace as indicated on form 1095-A you received

Requesting Tax Transcripts/Wage and Income Transcripts

<http://www.irs.gov/Individuals/Get-Transcript> - For an overview of your options in obtaining your tax transcripts and/or wage transcripts that should be available within 6 weeks of filing your taxes

*Be sure to enter your information exactly how it appears on your 2018 tax return that you filed with the IRS

*Please note the IRS will no longer handle requests for transcripts at their local offices without an appointment or by phone except for the automated phone tool at 1-800-908-9946